


LOG IN / RESET PASSWORD

1. From a Computer, Phone or Tablet use a web browser to go to-
2. Click **"Lost Your Password?"**.
3. Enter your email address.
4. Click **"Get New Password"**.
5. Check your email account.
NOTE- Make sure to check your spam or junk folder if you do not see the email in your inbox.
6. Click the second link in the email.
7. Create a new password then click **"Reset Password"**.
8. Go back to-
9. Log in with the new password.

CREATE/ADD AN INQUIRY

1. From the Dashboard click on the ⚙ icon .
2. Click **"Add New"** under the inquiries section.
3. Enter a title for the inquiry and add the inquiry in the text field.
4. Add the inquirer as a contact by typing in the name (click the drop down arrow).
Click the **+** icon to create a new contact or use  to edit an existing contact.
5. Assign an owner to the inquiry.
6. Assign one or more categories to an inquiry.
OPTIONAL - Assign a tag to the inquiry to further classify.
7. Click **"Create Inquiry"**.

ANSWER AN INQUIRY

1. Find the inquiry from the Dashboard or the "All Inquiries" page under the ⚙ icon.
2. Click on the inquiry title or **"Edit"**.
3. Type or paste the answer in the text box or use the library button to use a pre-made inquiry answer.
4. Select **"Send Response"**.
5. Click the **"Send Response"** button.

FOLLOW AN INQUIRY

1. From the Dashboard click on the ⚙ icon .
2. Click **"All Inquiries"** under the Inquiries section. Search for the inquiry or create a new inquiry.
3. Scroll down to the "Notifications" section.
4. Click **"Edit"** start typing the name of the person you want to add as a follower.
5. Click **"ok"** when done.

ASSIGN AN INQUIRY

1. From the Dashboard click on the ⚙ icon .
2. Click **"All Inquiries"** under the inquiries section. Search for the inquiry or create a new inquiry.
3. Click **"Edit"** next to "Owner".
4. Click **"Edit"** start typing the name of the person you want to follow.
5. Click **"Ok"** when done.

COMMENT ON AN INQUIRY

1. From the Dashboard click on the ⚙ icon .
2. Click **"All Inquiries"** under the inquiries section. Search for the inquiry or create a new inquiry.
3. Type a message in the activity box.
4. Select **"Comment"**.
5. Click the **"Comment"** button. The comment will now appear above the activity box and all followers of the inquiry will receive notifications.

NOTE-Comments are internal only.

LOG AN INQUIRY RESPONSE

1. From the Dashboard click on the ⚙ icon .
2. Click **"All Inquiries"** under the inquiries section. Search for the inquiry or create a new inquiry.
3. Add all info (to log) into the activity box.
4. Select **"Log Response"**.
5. Click the **"Log Response"** button.

EXAMPLE USE- Add Inquiries taken by phone.

ADD A NEW CONTACT

1. From the Dashboard click on the ⚙ icon .
2. Click **"Contacts"** under the people section.
3. Click **"Add New"**.
4. Under "Add New User" (Use the bottom 2 fields) type in the username and email address of the new contact.
5. *NOTE- The user name should be one word, first and last name, no spaces all lower case.*
6. Change the role to "Contact".
7. Make sure the "Skip Confirmation Email" box is checked.
8. Click **"Add New User"**.
9. Click **"Edit User"** to add more contact information or to add the contact to a contact group.

NOTE- The contact user name created will NOT provide login access to Jetty.

CREATE A POST

1. From the Dashboard click the ⚙ icon.
2. Click **"Add New"** under posts .
3. Type in the post subject (headline).
4. Check a category under the "Categories" section.
5. Type or paste content into the text editor window.
- To view the draft of the post click **"Preview"**.
- To insert a photo click **"Add Media"**.
- To save a draft of the post without publishing click **"Save Draft"**.
- To publish the post immediately click **"Publish"**.
- To publish the post on a specific date (past or future) click on the "Edit" text link next to "Publish Immediately", select a date.

SEND A DISTRIBUTION

1. From the Dashboard click on the ⚙ icon .
2. Click **"All Posts"** under the post Section.
3. Find the Post to distribute.
4. Hover over the title and click **"Edit"**.
5. Scroll down to the "Distribution" section, check the group(s) to distribute to and click **"Publish"**.

CREATE A STATUS BOARD

1. From the Dashboard click the ⚙ icon.
2. Click **"Add New"** under status boards.
3. Type in a title and type or paste information into the text editor widow.
4. Click **"Publish"**.

ADD A FOLLOWER TO A STATUS BOARD

1. From the Dashboard click the ⚙ icon.
2. Click **"All Boards"** under status boards .
3. Click on the title of the board to add the follower to.
4. Go to the "Notifications" section.
5. Click **"Edit"** start typing the name of the person to add as a follower.
6. Click **"ok"** when done.

VIEW ALL STATUS BOARDS

1. From the Dashboard click the ⚙ icon.
2. Click **"All Boards"** under status boards .